

BROKER DEALER / ADVISOR USE ONLY

		GROWTH PRODUCTS		INCOME PRODUCTS				
		Market-Linked	Buffered Note	Reverse Conv.	Auto-Callable	Income Generator	Step-Up Note	Rate-Linked
PRINCIPAL PROTECTION	100% principal protection	✓				✓	✓	✓
	Partial guaranteed principal protection		✓					
	No guaranteed principal protection			✓	✓			
MATURITY	0 - 1 Year Maturity			✓				
	1 - 7 Year Maturity	✓	✓		✓	✓		
	5 - 20 Year Maturity						✓	✓
PARTICIPATION	1 for 1 participation in performance of underlying asset	✓						
	Leveraged participation in performance of underlying asset		✓					
	No participation in performance of underlying asset			✓	✓	✓	✓	✓
COUPON / INTEREST	Fixed or step-up coupon			✓			✓	
	Variable coupon based on underlying asset performance				✓	✓		✓
	No coupon payment (interest @ maturity only)	✓	✓					
EXPOSURE	Equity/commodity exposure	✓	✓	✓	✓	✓		
	FX/currency exposure	✓	✓		✓			
	Interest rate/swap rate exposure						✓	✓

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